Federation Centres	Direct Dobt (C	camont Polones	Choot1
rederation centres	- Direct Debt (2	eument balance	Sneet 1

						Term Remaining		Drawn	Unused	Intere
Fund	Facility	Consolidated	Fixed / Float	Currency	Maturity	(Yrs)	Limit (A\$m)	(A\$m)	(A\$m)	Rate (%)
FDC	Core ²	Yes	Float	AUD	20-Aug-15	0.6	555.0	555.0	0.0	
FDC	Core ²	Yes	Float	AUD	22-Aug-16	1.6	250.0	250.0	0.0	
FDC	Core ²	Yes	Float	AUD	21-Aug-17	2.6	200.0	200.0	0.0	
FDC	Core ²	Yes	Float	AUD	20-Aug-18	3.6	200.0	119.7	80.3	
FDC	Core ²	Yes	Float	AUD	20-Aug-19	4.6	200.0	0.0	200.0	
FDC	Debt Capital Markets ²	Yes	Fixed	AUD	13-Dec-19	5.0	150.0	150.0	0.0	
FDC	Victoria Gardens ³	No	Float	AUD	13-Dec-19	5.0	35.0	33.0	2.0	
FDC	Debt Capital Markets ²	Yes	Fixed	AUD	27-May-21	6.4	150.0	150.0	0.0	
tal Feder	ration Centres Direct Debt					2.8	1,740.0	1,457.7	282.3	4.05
	a leading of the allowing to the	. 1. 4								
Floating	n by fixed & floating rate de Rate Debt ⁵	ebt				2.2	1,440.0	1,157.7	282.3	
Floating Fixed Rat	Rate Debt ⁵ te Debt	ebt				5.7	300.0	300.0	0.0	4.050
Floating Fixed Rat OC Contra	Rate Debt ⁵ te Debt acted Direct Debt							300.0 1,457.7		4.05
Floating Fixed Rat OC Contra Deferred	Rate Debt ⁵ te Debt acted Direct Debt d debt costs and discount on					5.7	300.0	300.0 1,457.7 (7.9)	0.0	4.05
Floating Fixed Rat OC Contra Deferred	Rate Debt ⁵ te Debt acted Direct Debt					5.7	300.0	300.0 1,457.7	0.0	4.05
Floating Fixed Rat OC Contra Deferred Ital FDC C	Rate Debt ⁵ te Debt acted Direct Debt d debt costs and discount on	n note issuance				5.7	300.0	300.0 1,457.7 (7.9)	0.0	4.05
Floating Fixed Rat OC Contra Deferred Ital FDC C	Rate Debt ⁵ te Debt acted Direct Debt d debt costs and discount or Direct Debt	n note issuance				5.7	300.0	300.0 1,457.7 (7.9)	0.0	4.05
Floating Fixed Rat C Contra Deferred stal FDC C	Rate Debt ⁵ te Debt acted Direct Debt d debt costs and discount on Direct Debt n by current & non-current of	n note issuance				5.7 2.8	300.0 1,740.0	300.0 1,457.7 (7.9) 1,449.8	0.0 282.3	4.059
Floating Fixed Rate C Contra Deferred Ital FDC Defeated own Current Non-Current	Rate Debt ⁵ te Debt acted Direct Debt d debt costs and discount on Direct Debt n by current & non-current of	n note issuance				5.7 2.8	300.0 1,740.0 555.0	300.0 1,457.7 (7.9) 1,449.8	0.0 282.3	
Floating Fixed Rat OC Contra Deferred Stal FDC D Seakdown Current Non-Curr OC Contra	Rate Debt ⁵ te Debt acted Direct Debt d debt costs and discount on Direct Debt n by current & non-current of	n note issuance debt				5.7 2.8 0.6 3.8	300.0 1,740.0 555.0 1,185.0	300.0 1,457.7 (7.9) 1,449.8 555.0 902.7	0.0 282.3 0.0 282.3	4.05%

External Debt

						Term				
						Remaining		Drawn	Unused	Interest
Fund	Facility	Consolidated	Fixed / Float	Currency	Maturity	(Yrs)	Limit (A\$m)	(A\$m)	(A\$m)	Rate (%)4
External	Victoria Gardens	No	Float	AUD	13-Dec-19	5.0	35.0	33.0	2.0	
Total External	Debt					5.0	35.0	33.0	2.0	4.10%

Federation Centres - Statutory Consolidated Debt⁶

	Term				
	Remaining		Drawn	Unused	Interest
Fund	(Yrs)	Limit (A\$m)	(A\$m)	(A\$m)	Rate (%)4
Current	0.6	555.0	555.0	0.0	
Non-Current	3.7	1,150.0	869.7	280.3	
Total Contracted Debt	2.7	1,705.0	1,424.7	280.3	4.05%
Deferred debt costs and discount on note issuance			(7.8)		
Total Consolidated Debt			1,416.9		

 $^{^{1}\}mbox{As per note 2}$ (Segment Information) in the FDC 31 December 2014 Half Year Financial Report.

The financial report for the half-year ended 31 December 2014, lodged with the ASX on 19 February 2015, has been reviewed by Ernst & Young. The financial information contained within this supplemental information has been derived from the reviewed financial report. Ernst & Young has not issued an audit or review opinion on this supplemental information.

²S&P senior secured debt credit rating of A-.

 $^{^3\}mbox{Debt}$ schedule represents FDC's pro-rata interest.

⁴Applicable interest rate as at 31 December 2014 before hedging expressed as a percentage of drawn debt and excluding establishment fees.

⁵Extent to which floating rate debt is hedged can be determined by reference to Group Derivative Contracts Supplemental.

⁶As per the Statutory Balance Sheet in the FDC 31 December 2014 Financial Report.