

27 August 2013

Federation Centres – Non-Resident/Custodian Withholding Tax Information (Fund Payment) for the six months ended 30 June 2013

The following table sets out the Fund Payment amounts (as defined and for the purposes of subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* (Cth)) for the six months ended 30 June 2013.

Entity	Fund Payment Amount (cents per unit)
Federation Centres Trust No. 1	0.000000
Federation Centres Trust No. 2	0.431283
Federation Centres Trust No. 3	6.449218

Please note that the Fund Payment amount is not necessarily the same as the distribution amount and is only used to determine the amount of withholding tax applicable to any direct or indirect investment in Federation Centres ultimately held by a non-resident of Australia. Australian resident investors should not rely on this notice for the purposes of completing their income tax returns.

Each of the above Entities declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* (Cth) for the six months ended 30 June 2013.