



28 February 2014

Federation Centres – additional information in relation to the Non-Resident/Custodian Withholding Tax Information (Fund Payment) for the six months ended 31 December 2013 notice, dated 27 February 2014.

The following table sets out the additional components of the distribution for the six months ended 31 December 2013 which supplements the information disclosed in the Federation Centres Fund Payment notice dated 27 February 2014.

This information is provided to assist Custodians to comply with their withholding tax obligations.

| Entity | Interest income (cents per unit) | Tax deferred income (cents per unit) |
|--------------------------------|---|---|
| Federation Centres Trust No. 1 | 0.567175 | 0.320056 |
| Federation Centres Trust No. 2 | 0.063231 | 0.096090 |
| Federation Centres Trust No. 3 | 0.046507 | 0.385686 |

Security holders and Custodians should not rely on this information for the purposes of completing their Australia income tax return. Details of the full year tax components of the distribution will be provided in the annual taxation statement which will be issued to Security holders in August 2014.

If you require any further information, please do not hesitate to contract our investor Services team on 1800 802 400.