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Centro Retail Australia – Non-Resident/Custodian Withholding Tax Information (Fund Payment) for the period ended 30 June 2012

The following table sets out the Fund Payment amounts (as defined and for the purposes of subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* (Cth)) for the period ended 30 June 2012.

Entity	Fund Payment Amount (cents per unit)
Centro Retail Trust	0.000000
Centro Australia Wholesale Fund	0.000000
Centro DPF Holding Trust	1.301355

Please note that the Fund Payment amount is not necessarily the same as the distribution amount and is only used to determine the amount of withholding tax applicable to any direct or indirect investment in Centro Retail Australia ultimately held by a non-resident of Australia. Australian resident investors should not rely on this notice for the purposes of completing their income tax returns.

Each of the above Entities declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* (Cth) for the period ended 30 June 2012.