



01 March 2024

Notice for the purpose of Division 12A of Schedule 1 of the *Taxation Administration Act 1953* (Cth) for the six months ended 31 December 2023

All legislative references are to the *Taxation Administration Act 1953* (Cth)

Vicinity Limited

No dividend was declared or paid for the six months ended 31 December 2023.

Vicinity Centres Trust

Vicinity Centres Trust declares that it is a Withholding MIT for the purposes of Subdivision 12-H of Schedule 1 and is an Attribution Managed Investment Trust (AMIT) in respect of the income year ending 30 June 2024.

The following table sets out the components of the 5.850000 cents per unit distribution, for the six month period ended 31 December 2023, for the purposes of Division 12A of Schedule 1 and should not be used for any other purpose.

	Vicinity Centres Trust (cents per unit)
Other Australian Taxable Income	
Other Assessable Income	3.667455
Non-Concessional MIT Income (NCMI)	0.007968
Excluded from NCMI ¹	0.002423
Discounted Capital Gains – doubled as required by section 12A-110	
Taxable Australian Property	1.378422
Excluded from NCMI ¹ on Taxable Australian Property	0.013746
Fund Payment Amount	5.070014
Australian Interest Income	0.192436
Non-taxable Income	0.587550
Total Distribution	5.850000

¹Excluded from NCMI refers to amounts that would have been NCMI but are not NCMI due to the application of the MIT transitional rules.

Please note that the Fund Payment Amount is only used to determine the amount of withholding tax applicable to any direct or indirect investment in Vicinity Centres ultimately held by a non-resident of Australia. Furthermore, no amount of the Fund Payment Amount relates to a clean building managed investment trust.

This information is also provided to assist Custodians/Nominees and other Withholding MIT's. Australian resident investors should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of the distributions by Vicinity Centres will be provided in the Attribution Managed Investment Trust Member Annual (AMMA) Tax Statement which will be issued to investors in September 2024.

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and Vicinity Centres RE Ltd
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As responsible entity for:
Vicinity Centres Trust ARSN 104 931 928