



24 February 2017

Notice for the purpose of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) for the six months ended 31 December 2016

Vicinity Limited

No dividend was declared or paid as part of this distribution.

Vicinity Centres Trust

The following table sets out the components of the 8.700000 cents per unit distribution, for the six month period ending 31 December 2016, for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) and should not be used for any other purpose.

	Vicinity Centres Trust (cents per unit)
Other Australian Taxable Income	5.463162
Capital Gains (Discount method) on Taxable Australian Property – doubled as required by section 12-405	1.964252
Fund Payment Amount	7.427414
Australian Interest Income	0.440822

Vicinity Centres Trust declares that it is a Withholding MIT for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) in respect of the income year ended 30 June 2017.

Please note that the Fund Payment Amount is only used to determine the amount of withholding tax applicable to any direct or indirect investment in Vicinity Centres ultimately held by a non-resident of Australia. Furthermore, no amount of the Fund Payment Amount relates to a clean building managed investment trust.

This information is provided to assist Custodians/Nominees and other Withholding MIT's. Australian resident investors should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of the distributions by Vicinity Centres will be provided in the Annual Taxation Statement which is expected to be issued to investors in late August 2017.