

26 August 2016

FY16 distribution taxation components

The taxation profile for the distribution by Vicinity Centres for the year ended 30 June 2016 has been completed and appears below.

Distribution

The distribution per stapled security for the year ended 30 June 2016 from each entity within the stapled group was:

Payment date	Vicinity Limited (cents per share)	Vicinity Centres Trust (cents per unit)	Total (cents per security)
2 March 2016	0.000000	8.800000	8.800000
30 August 2016	0.000000	8.900000	8.900000
Total Distribution	0.000000	17.700000	17.700000

Tax components for Vicinity Centres Trust	
Australian Taxable Interest	8.894475%
Australian Taxable Other	51.270517%
Discounted Capital Gain – TAP	0.000000%
CGT Concession Amount	39.835008%
Tax Deferred Income	0.000000%
Tax Free Amount	0.000000%

Vicinity Centres recommends that you wait until you are provided with your Vicinity Centres 2016 Annual Taxation Statement to assist you or your taxation advisors in preparing your 2016 Australian Income Tax Return. If you wish to use the above information to assist in preparing your 2016 Australian Income Tax Return prior to receiving your Vicinity Centres 2016 Annual Taxation Statement, please be aware that minor differences may arise due to rounding.

You should also consider the following:

- If you have not quoted your TFN or ABN or have not claimed an exemption from quoting them, then withholding tax of 49% would have been applied to the distribution. This will impact the preparation of your 2016 Australian Income Tax Return.
- If you are a non-resident for Australian tax purposes, then withholding taxes would have been applied to some or all of the distribution. This may impact the preparation of your 2016 Australian Income Tax Return. Vicinity Centres 2016 Annual Taxation Statements will be sent to investors on 30 August 2016.

Vicinity Centres

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Vicinity Limited ABN 90 114 757 783
and Vicinity Centres RE Ltd
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As responsible entity for:
Vicinity Centres Trust ARSN 104 931 928