

20 August 2020

FY20 distribution – determined member components

Vicinity Centres Trust is an Attribution Managed Investment Trust (AMIT) for the 2020 income year. The taxation profile for the distribution by Vicinity Centres for the year ended 30 June 2020 has been completed and appears below.

Distribution

The distribution per stapled security for the year ended 30 June 2020 from each entity within the stapled group was:

Payment date	Vicinity Limited (cents per share)	Vicinity Centres Trust (cents per unit)	Total (cents per security)
02 March 2020	0.000000	7.700000	7.700000
Total Distribution	0.000000	7.700000	7.700000

Determined member components for Vicinity Centres Trust

Australian assessable interest	2.898575%
Australian assessable other income	99.449070%
Discounted Capital Gain – TAP	3.895692%
Discounted Capital Gain – Non-TAP	0.464117%
CGT gross-up amount – TAP	3.895692%
CGT gross-up amount – Non-TAP	0.464117%
Sub-Total	111.067263%¹
AMIT cost base net increase amount	(11.067263%)
Total	100.000000%

¹ The total determined member components attributed to securityholders in FY20 exceeds the cash distribution.

Vicinity Centres recommends that you wait until you are provided with your Vicinity Centres 2020 Annual Taxation Statement to assist you or your taxation advisors in preparing your 2020 Australian Income Tax Return. If you wish to use the above information to assist in preparing your 2020 Australian Income Tax Return prior to receiving your Vicinity Centres 2020 Annual Taxation Statement, please be aware that differences may arise due to rounding. Each investor will be sent a Vicinity Centres 2020 Annual Taxation Statement (which is an AMIT Member Annual Statement) on 31 August 2020.

You should also consider the following:

- If you have not quoted your TFN or ABN or have not claimed an exemption from quoting them, then withholding tax of 47% has been applied to the taxable components attributed to you. This will impact the preparation of your 2020 Australian Income Tax Return.
- If you are a non-resident for Australian tax purposes, then withholding taxes have been applied to some or all of the distribution and taxable components attributed to you. This may impact the preparation of your 2020 Australian Income Tax Return.

Vicinity Centres

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Vicinity Limited ABN 90 114 757 783
and Vicinity Centres RE Ltd
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As responsible entity for:
Vicinity Centres Trust ARSN 104 931 928