

26 August 2016

Notice for the purpose of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953 (Cth)* for the six months ended 30 June 2016

Vicinity Limited

No dividend was declared or paid as part of this distribution.

Vicinity Centres Trust

The following table sets out the components of the 8.900000 cents per unit distribution, for the six month period ending 30 June 2016, for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953 (Cth)* and should not be used for any other purpose.

	Vicinity Centres Trust (cents per unit)
Other Australian Taxable Income	3.212658
Capital Gains (Discount method) on Taxable Australian Property – doubled as required by section 12-405	4.348695
Fund Payment Amount	7.561353
Australian Interest Income	1.319967

Vicinity Centres Trust declares that it is a Withholding MIT for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953 (Cth)* in respect of the income year ended 30 June 2016.

Please note that the Fund Payment Amount is only used to determine the amount of withholding tax applicable to any direct or indirect investment in Vicinity Centres ultimately held by a non-resident of Australia. Furthermore, no amount of the Fund Payment Amount relates to a clean building managed investment trust.

This information is provided to assist Custodians/Nominees and other Withholding MIT's. Australian resident investors should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of the distributions by Vicinity Centres will be provided in the Annual Taxation Statement which will be issued to investors on 30 August 2016.

Vicinity Centres

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Vicinity Limited ABN 90 114 757 783
and Vicinity Centres RE Ltd
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As responsible entity for:
Vicinity Centres Trust ARSN 104 931 928